

Chief Executive's Office

Our Ref: CMA/CMD/o26

May 29, 2020

Mr. Stephen Kodumbe
Company Secretary
DTB Kenya Limited
DTB Centre, Mombasa Road
NAIROBI

Dear Mr. Kodumbe

RE: NO OBJECTION TO CONDUCT A VIRTUAL ANNUAL GENERAL MEETING

We refer to your letter dated May 21, 2020 on the above subject matter.

The Authority has reviewed your application for a No Objection to conduct a virtual AGM. We have noted your confirmation of how you will comply with the terms set by the High Court under Miscellaneous Application No. E680 of 2020 (the High Court Order) on the conduct of virtual AGMs. We have also reviewed your AGM notice and agenda as well as the step by step user experience.

In addition, the Authority separately had a meeting with Image Registrars Ltd (your virtual AGM platform provider) where they demonstrated to us the capabilities and functionalities of the virtual system to be used for your AGM. During the demonstration, the Authority was satisfied with the system's ability to enhance shareholder participation in the AGM.

The Authority therefore grants Diamond Trust Bank Kenya Limited a No Objection to conduct the virtual AGM in line with the High Court Order.

Yours sincerely



Wyckliffe Shamiah
Ag. CHIEF EXECUTIVE